

## Venture Wealth Ltd. T/a Clan Wealth Management Website Privacy Policy

This privacy policy will explain how Clan Wealth Management uses the personal data we collect from you when you engage with us and the website.

### Topics:

1. What information do we collect?
2. How do we collect your data?
3. How will we use your data?
4. How secure is your data?
5. What are your data protection rights?
6. What are cookies?
7. How do we use cookies?
8. What types of cookies do we use?
9. How to manage your cookies
10. Privacy policies of other websites
11. Changes to our privacy policy
12. How to contact us

Clan Wealth Management complies with the requirements of the General Data Protection Regulation 2018 and the Irish Data Protection Act 2018. The data which you provide to us will be held on a computer database and paper files for the purpose of arranging transactions on your behalf. The data will be processed only in ways compatible with the purposes for which it was given and as within this Privacy Notice.

### 1. What Information do we collect?

Clan Wealth Management collects the following data:

- **Personal Information** that identifies you or can be used to identify or contact you and may include your name, age, address, email address and telephone number. Such information is only collected from you if you voluntarily submit it to us.
- **Non-Personal Information:** Like most websites, we gather statistical and other analytical information collected on an aggregate basis of all visitors to our website. This Non-Personal Data comprises information that cannot be used to identify or contact you, such as demographic information regarding, for example, user IP addresses where they have been clipped or anonymised, browser types and other anonymous statistical data involving the use of our website.

### 2. How do we collect your data?

You directly provide Clan Wealth Management with most of the data we collect. We collect data when you:

- Enquire online for any of our services or products.
- Voluntarily contact us via our contact page or email.
- We use “cookies” to collect information.
- Use or view our website via your browser's cookies.

### 3. How will we use your data?

Clan Wealth Management collects your data so that we can:

- Process any requests you make to contact you.
- To provide our services and products to you.
- To manage our business for our legitimate interests.
- To comply with our legal and regulatory obligations.
- Contact you about service and product offers from Clan Wealth Management and/or our selected and trusted partners (Where you have given us permission)

### 4. How secure is your data?

The security of your Personal Information is important to and will be held on secure servers. The nature of the Internet is such that we cannot guarantee or warrant the security of any information you transmit to us via the Internet. No data transmission over the Internet can be guaranteed to be 100% secure. However, we will take all reasonable steps to protect your Personal Information and we treat all the data held with the utmost care and security.

### 5. What are your data protection rights?

Clan Wealth Management would like to make sure you are fully aware of all of your data protection rights. Every user is entitled to the following:

- The right to access - You have the right to request Clan Wealth Management for copies of your personal data. We may charge you a small fee for this service.
- The right to rectification - You have the right to request that Clan Wealth Management correct any information you believe is inaccurate. You also have the right to request Clan Wealth Management to complete information you believe is incomplete.
- The right to erasure- You have the right to request that Clan Wealth Management erase your personal data, under certain conditions.
- The right to restrict processing- You have the right to request that Clan Wealth Management restrict the processing of your personal data, under certain conditions.
- The right to object to processing- You have the right to object to Clan Wealth Management's processing of your personal data, under certain conditions.
- The right to data portability - You have the right to request that Clan Wealth Management transfer the data that we have collected to another organization, or directly to you, under certain conditions.

If you make a request, we have one month to respond to you. If you would like to exercise any of these rights, please contact us at our email: [info@clanwealth.ie](mailto:info@clanwealth.ie)

## 6. What are cookies?

Cookies are text files placed on your computer to collect standard Internet log information and visitor behavior information. When you visit our websites, we may collect information from you automatically through cookies or similar technology. For further information visit <https://www.allaboutcookies.org>.

## 7. How do we use cookies?

Clan Wealth Management uses cookies in a range of ways to collect information and improve your experience on our website.

## 8. What types of cookies do we use?

There are a number of different types of cookies, however, our website uses:

- **Functionality** - Clan Wealth Management uses these cookies so that we recognise you on our website and remember your previously selected preferences. These could include what language you prefer and location you are in. A mix of first-party and third-party cookies are used.
- **Third Party Cookies** - Clan Wealth Management uses these cookies to collect information about your visit to our website, the content you viewed, the links you followed and information about your browser, device, and your IP address. Clan Wealth Management sometimes shares some limited aspects of this data with trusted third parties.
- **Forms Related Cookies** - When you submit data through a form such as those found on contact pages, cookies may be set to remember your user details for future correspondence.

## 9. How to manage cookies

You can set your browser not to accept cookies, and the above website tells you how to remove cookies from your browser. However, in a few cases, some of our website features may not function as a result.

## 10. Privacy policies of other websites

The Clan Wealth Management website may contain links to other websites. Our privacy policy applies only to our website. If you click on a third party link, you will be directed to that third party's site. We strongly advise you to review the Privacy Policy of every site you visit. We have no control over, and assume no responsibility for the content, privacy policies or practices of any third party sites or services.

## 11. Changes to our privacy policy

Clan Wealth Management keeps its privacy policy under regular review and places any updates on this web page. You are advised to review this Privacy Policy periodically for any changes. Changes to this Privacy Policy are effective when they are posted on this website.

## 12. How to contact us

If you have any questions about Clan Wealth Management's Privacy Policy, the data we hold on you, or you would like to exercise one of your data protection rights, please do not hesitate to contact us. Email us at: [info@clanwealth.ie](mailto:info@clanwealth.ie)